

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK0001307689

Filer CCCXXXXXXXX

Is this a LIVE or TEST Filing?

☒ LIVE

☐ TEST

Submission Contact Information

Name

Phone

E-Mail Address

144: Issuer Information

Name of Issuer

SEC File Number

Address of Issuer

Phone

Name of Person for Whose Account the Securities are To Be Sold

Relationship to Issuer

Beneficient

001-41715

325 N. SAINT PAUL STREET
SUITE 4850
DALLAS
TEXAS
75201

2144454705

Hatteras Master Fund, L.P.

10% Stockholder

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common	BTIG, LLC 600 Montgomery Street 6th Floor San Francisco CA 94111	500000	250550.00	257209584	12/05/2023	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	Date	Amount of	Date of	Nature of
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Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
Common	06/07/2023	Business combination with SPAC	Issuer	<input type="checkbox"/>		500000	12/07/2021	In-kind Exchange

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	09/08/2023	10171	31744.71
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	09/11/2023	97402	294962.48
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	09/12/2023	12215	35997.61
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	09/13/2023	80608	214651.04
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	10/16/2023	9390	9775.93
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	10/17/2023	24437	23178.49
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	10/18/2023	15655	13009.31
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	10/19/2023	201739	159938.68
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	10/20/2023	33721	23672.14
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	10/23/2023	10780	6875.48
Hatteras Master Fund, LP	Common	10/24/2023	18638	11719.57

8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP				
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	10/25/2023	7745	4774.02
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	10/26/2023	11371	7119.38
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	10/27/2023	5855	3666.40
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	10/30/2023	7413	4439.65
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	10/31/2023	5618	3364.62
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/01/2023	11786	6949.03
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/02/2023	8762	5351.83
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/03/2023	8788	5787.78
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/06/2023	7149	4808.42
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/07/2023	42642	32267.20
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/08/2023	12103	9610.99
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/09/2023	14965	12049.82
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/10/2023	44598	35330.54
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/13/2023	16204	12634.26
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/14/2023	22869	13677.95
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/15/2023	12260	6689.06

8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP			
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/16/2023 10083	5310.72
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/17/2023 5087	2645.75
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/20/2023 2079	1089.60
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/21/2023 8830	4544.80
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/22/2023 46757	27193.87
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/24/2023 10823	6568.48
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/27/2023 16198	9582.74
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/28/2023 14303	8201.34
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/29/2023 8391	4968.31
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/30/2023 5234	2922.67
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/01/2023 36611	21523.61
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/04/2023 67264	34197.02
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/05/2023 28639	14273.68

144: Remarks and Signature

Remarks

Date of Notice12/05/2023

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

/s/ David Perkins

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)