

Form 144

FORM 144

NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144: Filer Information

Filer CIK 0001307689
Filer CCC XXXXXXXXX
Is this a LIVE or TEST Filing? LIVE TEST

Submission Contact Information

Name
Phone
E-Mail Address

144: Issuer Information

Name of Issuer Beneficient
SEC File Number 001-41715
Address of Issuer 325 N. SAINT PAUL STREET
SUITE 4850
DALLAS
TEXAS
75201
Phone 2144454705
Name of Person for Whose Account the Securities are To Be Sold Hatteras Master Fund, L.P.
See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.
Relationship to Issuer 10% Stockholder

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common	BTIG, LLC 600 Montgomery Street 6th Floor San Francisco CA 94111	1000000	135000.00	257209584	02/27/2024	NASDAQ

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	Date	Amount of	Date of	Nature of
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Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
Common	06/07/2023	Business combination with SPAC	Issuer	<input type="checkbox"/>		1000000	12/07/2021	In-kind Exchange

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/28/2023	14303	8201.34
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/29/2023	8391	4968.31
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/30/2023	5234	2922.67
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/01/2023	36611	21523.61
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/04/2023	67264	34197.02
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/05/2023	28639	14273.68
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/06/2023	18254	8648.75
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/07/2023	10341	4410.44
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/08/2023	26000	10439.00
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	12/11/2023	10625	4080.00
Hatteras Master Fund, LP	Common	12/12/2023	12032	4625.10

8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/13/2023 29053	11600.86
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/14/2023 23686	10537.90
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/16/2024 9429	3844.20
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/17/2024 20895	7969.35
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/18/2024 7760	2906.12
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/19/2024 56561	20344.99
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/22/2024 49019	17617.43
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/23/2024 10275	3477.06
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/24/2024 16500	5519.25
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/25/2024 88216	30937.35
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/26/2024 2950	980.29
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/29/2024 11536	3872.64
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/30/2024 3479	1151.90
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/31/2024 24853	8223.86
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/01/2024 14765	4743.99
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/02/2024 5552	1753.88

8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/05/2024	18900	6040.44
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/06/2024	8843	2716.57
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/07/2024	10983	3361.90
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/08/2024	16696	4790.08
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/09/2024	11593	3352.70
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/12/2024	13485	4087.30
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/13/2024	24191	6838.80
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/14/2024	1546	440.92
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/15/2024	17973	4852.71
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/16/2024	13249	3394.39
8510 Colonnade Center Drive, Suite 150 Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/20/2024	5824	1432.70
8510 Colonnade Center Drive, Suite 150 Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/21/2024	90605	22397.56
8510 Colonnade Center Drive, Suite 150 Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/22/2024	83200	24161.28
8510 Colonnade Center Drive, Suite 150 Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/23/2024	232313	60447.84
8510 Colonnade Center Drive, Suite 150 Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/26/2024	142518	23943.02

144: Remarks and Signature

Remarks

Date of Notice

02/27/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

/s/ David Perkins

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)