

144: Filer Information

Filer CIK0001307689

Filer CCCXXXXXXXX

Is this a LIVE or TEST Filing?☒ LIVE ☐ TEST

Submission Contact Information

Name

Phone

E-Mail Address

144: Issuer Information

Name of Issuer

SEC File Number

Address of Issuer

Phone

Name of Person for Whose Account the Securities are To Be Sold

Relationship to Issuer

Beneficient

001-41715

325 N. SAINT PAUL STREET
SUITE 4850
DALLAS
TEXAS
75201

2144454705

Hatteras Master Fund, L.P.

10% Stockholder

144: Securities Information

Title of the Class of Securities To Be Sold	Name and Address of the Broker	Number of Shares or Other Units To Be Sold	Aggregate Market Value	Number of Shares or Other Units Outstanding	Approximate Date of Sale	Name the Securities Exchange
Common	BTIG, LLC 600 Montgomery Street 6th Floor San Francisco CA 94111	500000	159950.00	257209584	02/07/2024	Nasdaq

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144: Securities To Be Sold

Title of the	Date you	Nature of	Name of	Is	Date	Amount of	Date of	Nature of
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Class	Acquired	Acquisition Transaction	Person from Whom Acquired	this a Gift?	Donor Acquired	Securities Acquired	Payment	Payment *
Common	06/07/2023	Business combination with SPAC	Issuer	<input type="checkbox"/>		500000	12/07/2021	In-kind Exchange

* If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144: Securities Sold During The Past 3 Months

Name and Address of Seller	Title of Securities Sold	Date of Sale	Amount of Securities Sold	Gross Proceeds
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/07/2023	42642	32267.20
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/08/2023	12103	9610.99
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/09/2023	14965	12049.82
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/10/2023	44598	35330.54
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/13/2023	16204	12634.26
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/14/2023	22869	13677.95
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/15/2023	12260	6689.06
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/16/2023	10083	5310.72
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/17/2023	5087	2645.75
Hatteras Master Fund, LP 8510 Colonnade Center Drive Suite 150 Raleigh NC 27615	Common	11/20/2023	2079	1089.60
Hatteras Master Fund, LP	Common	11/22/2023	46757	27193.87

8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP				
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/24/2023	10823	6568.48
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/27/2023	16198	9582.74
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/28/2023	14303	8201.34
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/29/2023	8391	4968.31
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	11/30/2023	5234	2922.67
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/01/2023	36611	21523.61
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/04/2023	67264	34197.02
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/05/2023	28639	14273.68
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/06/2023	18254	8648.75
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/07/2023	10341	4410.44
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/08/2023	26000	10439.00
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/11/2023	10625	4080.00
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/12/2023	12032	4625.10
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/13/2023	29053	11600.86
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	12/14/2023	23686	10537.90
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/16/2024	9429	3844.20

8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP				
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/17/2024	20895	7969.35
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/18/2024	7760	2906.12
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/19/2024	56561	20344.99
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/22/2024	49019	17617.43
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/23/2024	10275	3477.06
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/24/2024	16500	5519.25
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/25/2024	88216	30937.35
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/26/2024	2950	980.29
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/29/2024	11536	3872.64
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/30/2024	3479	1151.90
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	01/31/2024	24853	8223.86
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/01/2024	14765	4743.99
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/02/2024	5552	1753.88
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/05/2024	18900	6040.44
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/06/2024	8843	2716.57
8510 Colonnade Center Drive Suite 150 Raleigh NC 27615 Hatteras Master Fund, LP	Common	02/07/2024	10983	3361.90

8510 Colonnade Center Drive
Suite 150
Raleigh NC 27615

144: Remarks and Signature

Remarks

Date of Notice

02/07/2024

Date of Plan Adoption or Giving of Instruction, If Relying on Rule 10b5-1

01/16/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature

/s/ David Perkins

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)